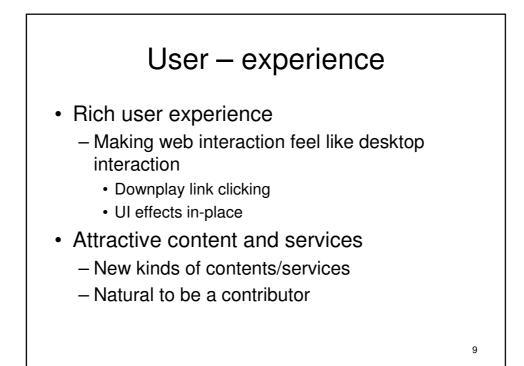


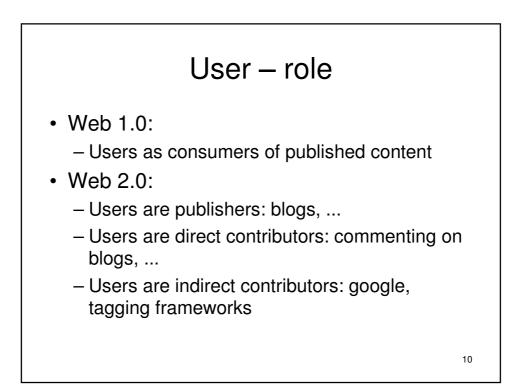
What perspectives?

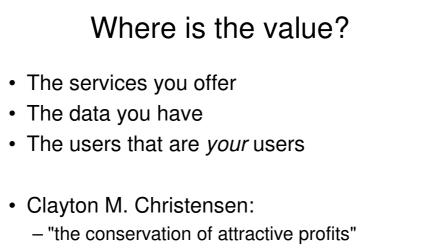
7

- Technology?
- Applications?
- Business models?
- Or something about the user?

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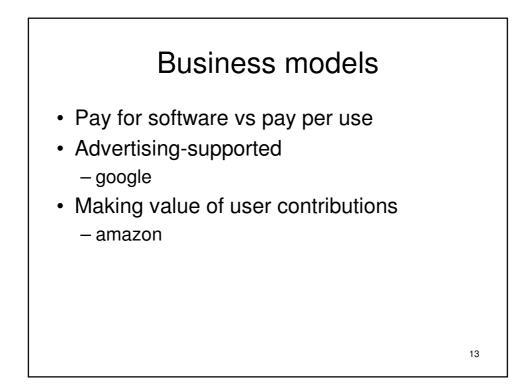




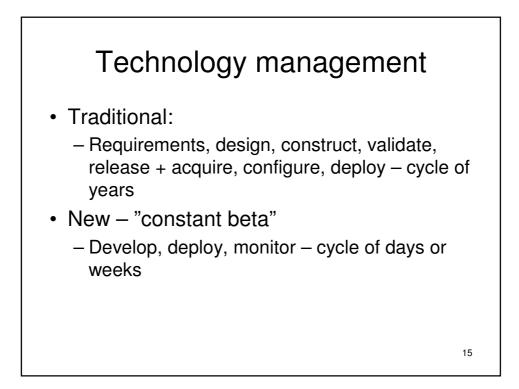
 When some technology gets commoditized, profits move elsewhere in the value chain

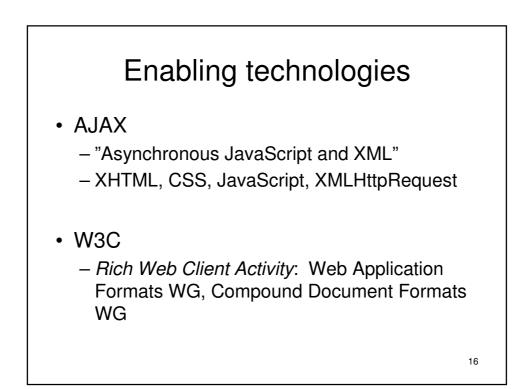
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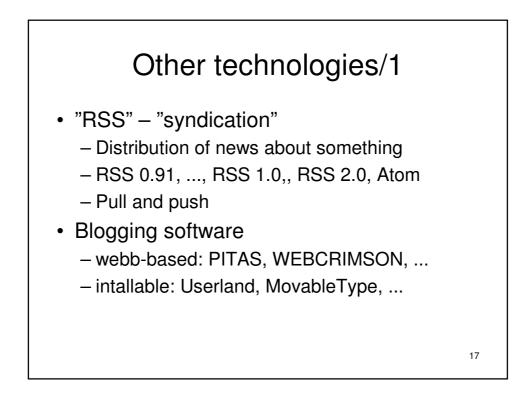
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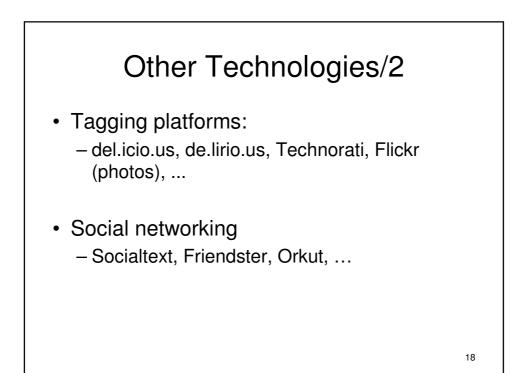












Summary – Web 2.0

- Basic technology nothing new
- Biting into the application software sector – "Office on the web"
- Attractive new kinds of services
- Users contribute to value
- New business models
- ... "stay tuned"

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